COMETBIO

Ingredients Made Better

COMPANY OVERVIEW SCALING UP 2018

White the !!



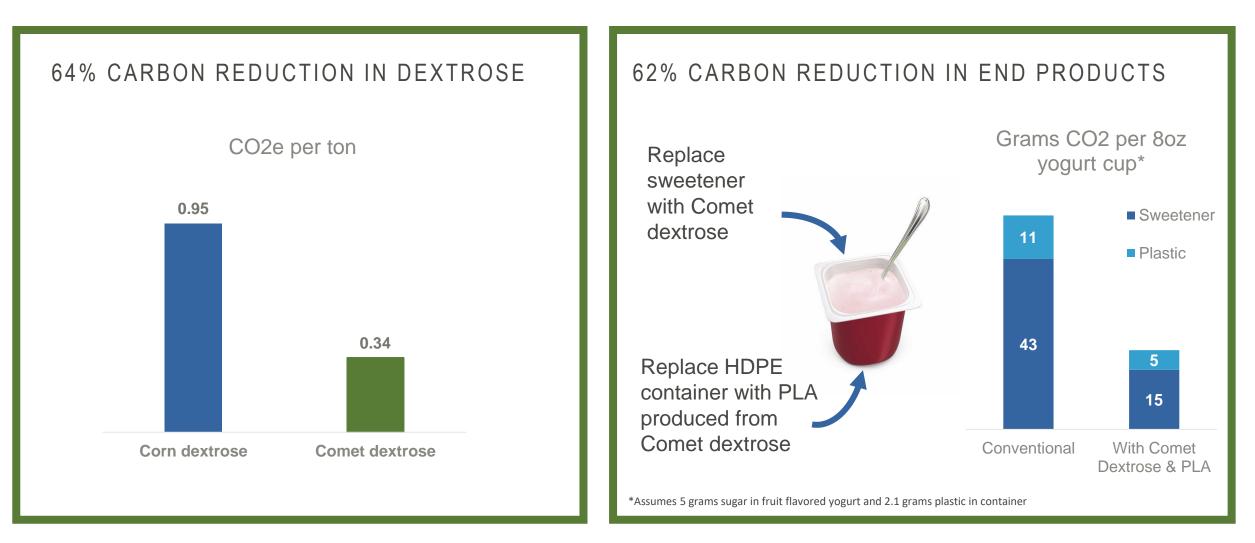
- **2009 Company founded**
- **2012 Demonstration Plant commissioned**
- 2015 First financing, commercial development
- 2018 Feedstock supply completed (CSPC), completing commercial plant design

Product applications across many markets

	FOOD & BEVERAGE	ANIMAL NUTRITION	BIOMATERIALS	
Dextrose (95DE)	Functional direct useFermentation productsProduction of other ingredients		 Alcohols Amino Acids Polymer	
Glucose Syrup (40-60DE)	 Functional sweetener Low calorie/low glycemic index 	Nutritive usePalette enhancer		
Fiber Syrup (Arabinoxylan)	Nutrition bars and health foodSupplements			
HCE		BinderNutritional carrierPalette enhancer	Biochemicals	
Lignin		• Feed binders	BriquettesResinsBiochemicals	

COMETBIO

Improved carbon footprint



Comet/CSPC partnership enables supply chain

CORPORATE STRUCTURE



- Corn Stover
- Wheat Straw
- Project Equity



- Technology
- Engineering
- Project Equity

COMET SARNIA INC.

manifest and states into the many



Benefits of Partnership:

- Long term feedstock at defined cost
- Alignment with feedstock supplier
- Transparency

CSPC:

- 125 producers
- 30,000 acres

Comet Biorefining Inc.

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