Scaling Up Bio:

Delivering Canada's low carbon, bio-based economy through sustainable innovation

November 14 – 16, 2016

Panel #1: Setting the Stage

Moderated by: David B. Watters, President/CEO Global Advantage Consulting Group Inc.



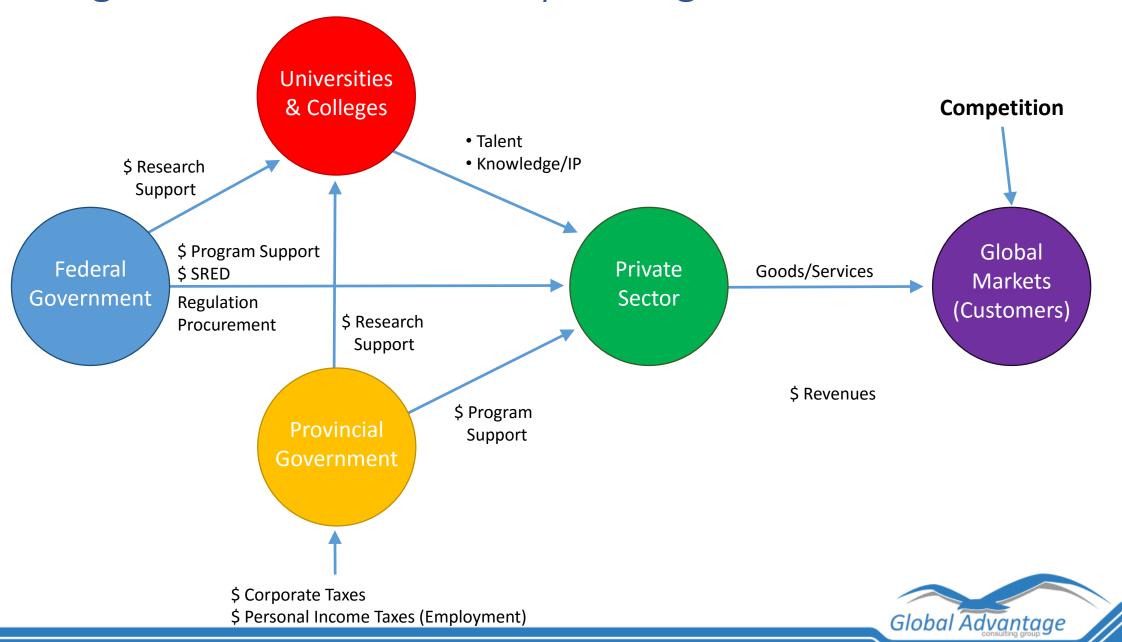
What is the Context?

- 1. New "open" Federal Government Extensive Consultations:
 - Fundamental Research
 - Innovation
 - Health Accord
 - Growth Council

- Clean Growth + Climate Change
- Trade
- Indigenous Peoples
- Tax System
- 2. Constrained Global Economic Growth
- 3. Limited funding flexibility
- 4. Uncertainty of Trump Administration



Delivering Canada's Bio-Economy through Sustainable Innovation





Scaling Up the Bio-Economy:

Access to Financing
Access to Talent
Access to Research
Access to Technology
Access to Markets